

5. No Advice or Recommendations

I acknowledge that the Firm has not and will not provide me with any legal, tax or accounting advice, investment advice or recommendations regarding the suitability or profitability of any security, transaction or investment. I further acknowledge that the Firm's employees are not authorized to give any such advice and I agree that I will not solicit or rely upon any such advice from the Firm or any of its employees. I assume full responsibility for my investment decisions and all transactions in my account and agree that the Firm and its officers, directors, employees, agents and affiliates will have no liability for any such investment decisions or transactions. I acknowledge that the Firm will not consider my financial situation, investment knowledge, investment objectives or risk tolerance when accepting orders.

Required
Signature

Required
Signature

Signature of Authorized Person

Date (MM / DD / YYYY)

Signature of Authorized Person (if applicable)

Date (MM / DD / YYYY)

6. Customer Agreement

I certify that the information provided in this application is true and complete and declare that the Firm may rely upon such information until it receives written notice of any changes. I acknowledge that my account will be governed by an account agreement comprising the Client Account Agreement, Co-Operative Investing Service ("Pooled Trading") Account Agreement, Consent to Electronic Delivery Agreement, On-line Brokerage Services Agreement, Joint Account Agreement (for joint accounts only) and Informal Trust or Nominee Account Agreement (for in-trust accounts only) contained in the booklet entitled Account Agreements and Shareholder Communications and the Declaration of Trust (for Registered accounts only) that the Firm will send to me upon its acceptance of my application. I agree that the first transaction in my account will be considered to be my acceptance of the terms thereof.

Leverage Disclosure Using borrowed money to finance the purchase of securities involves greater risk than using cash resources only. If you borrow money to purchase securities, your responsibility to repay the loan and pay interest as required by its terms remains the same even if the value of the securities purchased declines.

Required
Signature

Required
Signature

Signature of Authorized Person

Date (MM / DD / YYYY)

Signature of Authorized Person (if applicable)

Date (MM / DD / YYYY)

▶ Please attach the required identity documents (below)

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7. Identity Documents Required by Law and Regulations

A Cheque – for Signature Verification. Each Applicant must attach a personal cheque bearing his/her signature and payable to "Canadian ShareOwner Investments Inc." The cheque(s) can be for any amount and will be deposited to the new account at the Firm.

Photo Identification – In general dividends from U.S. corporations will be withheld at the reduced rate of withholding tax for each Applicant who attaches complete legible copies of both: (1) the photo section; and (2) the signature section of one of the following pieces of valid identification.
 a passport a driver's licence

Required
Documents

FOR INTERNAL USE ONLY

Is this a Pro Account?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Is IR/RR registered in the Province or Country in which the client resides?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	
U.S. Withholding Rate	0% <input type="checkbox"/>	15% <input type="checkbox"/>	30% <input type="checkbox"/>	United Nations Suppression of Terrorism and PEP check completed?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Club Account <input type="checkbox"/> Existing Client	Bank Name: _____ Institution# Transit# Account# _____					
Club Account <input type="checkbox"/> Existing Client	Bank Name: _____ Institution# Transit# Account# _____					
R.R. Signature	Date	Compliance Department Signature	Date	v020212		

Schedule E – Trading Authority

1. Trading Authority Information

Mr. Mrs. Ms. Miss Dr. Social Insurance # | | | | | | | | | | Date of Birth | | | | | | | | | |
M M D D Y Y Y Y

First Name(s) _____ Middle Name _____ Last Name _____ Citizenship _____

Residential Home Address (attach separate sheet of paper if mailing address is different) _____ City _____ Province _____ Postal Code _____

Home Phone Number _____ Daytime Phone Number _____ Email Address _____

Occupation _____ Employer _____ Type of Business _____

Are you, your spouse, common law partner, or a member of your immediate family:

No Yes 1) employed by the Investment Industry Regulatory Organization (IIROC), a stock exchange or a securities firm that is a member of IIROC?

No Yes 2) a director or senior officer of a publicly traded company?

No Yes 3) either by yourselves or as part of a group, own 10% or more of the voting rights of a publicly traded company?

No Yes Other than the Account Owner and Co-Owner (if applicable) will another person have a financial interest in this account? (If yes, please complete and submit the Third Party Determination Statement available at the Firm's Website.)

No Yes Other than the Account Owner and Co-Owner (if applicable) will another person have trading authorization in this account? (If yes, please complete and submit Schedule C - Trading Authorization Form available at the Firm's Website.)